



FINANCIAL EVALUATION

ABOUT YOU AND, IF APPLICABLE, YOUR CO-SIGNER

1. A) Your full name

Family name

Given name(s)

B) Are you currently employed?

No Yes ► Provide employer's details below.

Name

Address

Country code Area code Number
Phone number () ()

Occupation/ Position

Start date Day Month Year

Name of supervisor

C) Is your spouse or common-law partner co-signing the undertaking?

No Yes ► Give the following details.

Full name of your spouse or common-law partner

Family name

Given name(s)

Date of birth Day Month Year

YOUR FAMILY MEMBERS AND PERSONS FINANCIALLY DEPENDENT ON YOU AND, IF APPLICABLE, ON YOUR CO-SIGNER

2. You

3. A) Current undertaking

Number of persons included in section C of your *Application to Sponsor and Undertaking* (form IMM 1344A)

B) Previous undertakings

i) Number of persons included in previous undertakings you signed as a sponsor and that are still in effect. Provide details on the back of this page.

ii) Number of persons included in previous undertakings you signed as a sponsor and that are not yet in effect (persons who have not yet become permanent residents). Provide details on the back of this page.

iii) Number of persons included in previous undertakings you co-signed, where these undertakings are still in effect. Provide details on the back of this page.

iv) Number of persons included in previous undertakings you co-signed where these undertakings are not yet in effect (persons who have not yet become permanent residents). Provide details on the back of this page.

4. Complete this section only if your spouse or common-law partner is co-signing the undertaking

i) Number of persons included in previous undertakings your spouse or common-law partner signed as a sponsor and that are still in effect. Do not include persons already accounted for in question 3.B(iii). Provide details on the back of this page.

ii) Number of persons included in previous undertakings your spouse or common-law partner signed as a sponsor and that are not yet in effect (persons who have not yet become permanent residents). Do not include persons already accounted for in question 3.B(iv). Provide details on the back of this page.

iii) Number of persons included in previous undertakings your spouse or common-law partner co-signed, where these undertakings are still in effect. Do not include persons already accounted for in question 3.B(i). Provide details on the back of this page.

iv) Number of persons included in previous undertakings your spouse or common-law partner co-signed where these undertakings are not yet in effect (persons who have not yet become permanent residents). Do not include persons already accounted for in question 3.B(ii). Provide details on the back of this page.

5. Your spouse or common-law partner, if not included in 3. above. Provide details on the back of this page if he or she is not co-signing the undertaking.

6. Every other member of your family unit not included above and dependent on you financially, whether they are living with you or not. Enter their number in the box on the right and provide details on the back of this page.

FINANCIAL REQUIREMENT

7. Total number of persons for the purpose of determining your minimum necessary income.

Add the numbers entered in the boxes for 2, 3, 4, 5 and 6 above and write the total here.

8. Minimum necessary income.

See instructions on how to complete this form for details

9. Total income available to sponsor

Enter the amount from box 17

If this amount is less than the amount of the minimum necessary income above, you do not meet the sponsorship eligibility requirements. Do not send your application.

Details of persons financially dependent on you

Family name	Given name(s)	Date of birth		
		D	M	Y
3. B. i) Persons included in previous undertakings you signed as a sponsor and that are still in effect.				
3. B. ii) Persons included in previous undertakings you signed as a sponsor and that are not yet in effect.				
3. B. iii) Persons included in previous undertakings you co-signed and that are still in effect.				
3. B. iv) Persons included in previous undertakings you co-signed and that are not yet in effect.				

Details of persons financially dependent on your spouse or common-law partner if he or she co-signing your current undertaking

4. i) Persons included in previous undertakings your spouse or common-law partner signed as a sponsor and that are still in effect.				
4. ii) Persons included in previous undertakings your spouse or common-law partner signed as a sponsor and that are not yet in effect.				
4. iii) Persons included in previous undertakings your spouse or common-law partner co-signed and that are still in effect.				
4. iv) Persons included in previous undertakings your spouse or common-law partner co-signed and that are not yet in effect.				
5. Your spouse or common-law partner, if he or she is not co-signing the undertaking.				
6. Every other member of your family unit not listed above and dependent on you financially, whether they are living with you or not.				

10. Simplified calculation of your earned income

Amount of line 150 on last notice of assessment (Option C - printout) issued by the Minister of National Revenue

10A \$

LESS: Amount of provincial allowance you received for instruction or training

Amount of social assistance paid to you by a province

+

Amounts other than special benefits paid to you under the *Employment Insurance Act*

+

Amount of guaranteed income supplement paid to you under the *Old Age Security Act*

+

= ▶ - 10B \$

TOTAL INCOME (10A - 10B) ▶ = 10C \$

11. Detailed calculation of your earned income

PERSONAL INCOME FROM EMPLOYMENT, BUSINESS AND OTHER SELF-EMPLOYMENT

PERSONAL INCOME FROM EMPLOYMENT

Income you earned from employment in the 12 months preceding your application and for which you have received or will receive a T-4

From Day Month Year To Day Month Year

Employer's name Supervisor's name

Address and phone number Occupation

Hours worked per week Rate per hour Income during qualifying period

From Day Month Year To Day Month Year

Employer's name Supervisor's name

Address and phone number Occupation

Hours worked per week Rate per hour Income during qualifying period +

If you need additional space, provide details on a separate sheet, add income earned not reported above and print the total here

Income during qualifying period +

PERSONAL INCOME FROM BUSINESS (PROFESSIONAL) AND OTHER SELF-EMPLOYMENT

From Day Month Year To Day Month Year

Name of business Occupation/ Position

Percentage of share in business Net income during qualifying period +

If you need additional space, provide details on a separate sheet, add income earned not reported above and print the total here

Net income during qualifying period +

TOTAL PERSONAL INCOME FROM EMPLOYMENT, BUSINESS AND OTHER SELF-EMPLOYMENT

Add amounts reported in column on the right and enter result in box 11A ▶ 11A \$

OTHER INCOME

Net rental income

Investment and interest income +

Pension income +

Maternity, parental or sickness benefits paid under the *Employment Insurance Act* +

Other income ▶ Specify +

TOTAL OTHER INCOME = ▶ + 11B \$

TOTAL INCOME (11A + 11B) ▶ = 11C \$

12. YOUR AVAILABLE INCOME (amount in 10C or 11C above)

12 \$

13. Simplified calculation of income earned by your spouse or common-law partner

Amount of line 150 on last notice of assessment (Option C - printout) issued by the Minister of National Revenue		13A	\$
LESS: Amount of provincial allowance received for instruction or training			
Amount of social assistance paid by a province	+		
Amounts other than special benefits paid under the <i>Employment Insurance Act</i>	+		
Amount of guaranteed income supplement paid under the <i>Old Age Security Act</i>	+		
	=		▶ - 13B
			\$
TOTAL INCOME (13A - 13B)		▶ = 13C	\$

14. Detailed calculation of income earned by your spouse or common-law partner

PERSONAL INCOME FROM EMPLOYMENT, BUSINESS AND OTHER SELF-EMPLOYMENT

EMPLOYMENT INCOME

Income your spouse or common-law partner earned from employment in the 12 months preceding your application and for which he or she has received or will receive a T-4

From	Day Month Year	To	Day Month Year			
Employer's name				Supervisor's name		
Address and phone number				Occupation		
Hours worked per week		Rate per hour		Income during qualifying period		
From	Day Month Year	To	Day Month Year			
Employer's name				Supervisor's name		
Address and phone number				Occupation		
Hours worked per week		Rate per hour		Income during qualifying period	+	
If you need additional space, provide details on a separate sheet, add income earned not reported above and print the total here				Income during qualifying period	+	

PERSONAL INCOME FROM BUSINESS (PROFESSIONAL) AND OTHER SELF-EMPLOYMENT

From	Day Month Year	To	Day Month Year			
Name of business				Occupation/ Position		
Percentage of share in business						
If you need additional space, provide details on a separate sheet, add income earned not reported above and print the total here				Net income during qualifying period	+	
				Net income during qualifying period	+	

TOTAL PERSONAL INCOME FROM EMPLOYMENT, BUSINESS AND OTHER SELF-EMPLOYMENT

Add amounts reported in column on the right and enter result in box 14A **▶ 14A** \$

OTHER INCOME

Net rental income			
Investment and interest income	+		
Pension income	+		
Maternity, parental or sickness benefits paid under the <i>Employment Insurance Act</i>	+		
Other income ▶ Specify 	+		
TOTAL OTHER INCOME	=		▶ + 14B
			\$
TOTAL INCOME (14A + 14B)		▶ = 14C	\$

15. YOUR SPOUSE'S OR COMMON-LAW PARTNER'S AVAILABLE INCOME, if co-signer **15** \$
 (enter amount from box 13C or 14C here)

16. YOUR AVAILABLE INCOME (from box 12 on previous page) **+ 16** \$

17. TOTAL INCOME AVAILABLE TO SPONSOR (15 + 16) **= 17** \$